



Our business is waste optimization we do this by building/owning/operating the only profitable, emissions free, carbon negative, industrial scale, waste processing plants. The plants produce a variety of products including, Phenol Resins, Fuels, carbon black and recycled materials (metal, cullet, brick mix) from municipal solid waste (MSW), medical waste, agricultural waste and industrial waste.

Investment Highlights

- TEGY recently signed 10 year feedstock agreement with Hasars S.A. de C.V. for Guadalajara region of Mexico.
- Signed Land Purchase Agreement in Guadalajara, Mexico to build Z.E.W.O.P.
- Each Z.E.W.O.P.TM;
 - Guaranteed feedstock, presales and EPC contracts before construction;
 - 24 months or less to operating status from signing of feedstock agreement;
 - Generates an EBITDA equal to its CAPEX within 18 operating months;
- Potential for millions of Z.E.W.O.P.TM globally with over 2.2 Billion Tonnes MSW generated annually;
- Revenue comes from 18 products traded globally, highly competitive because of cost base and emissions free production;
- Many opportunities for lateral growth;
- Ethical investment, part of circular economy, carbon-reduction, social enhancement, turns waste from liability to asset.

Our Technology

TransAct Zero Waste Optimization Plant (Z.E.W.O.P.) has the only commercially ready, high efficiency, emissions free technology in the industry capable of meeting and exceeding all environmental legislation currently in place in Europe and all other global jurisdictions. With zero emissions from the plant and fully blend-able fuels, it is the only technology ready to meet the European Union 2020 green fuel legislation initiated in 2015.

Our modern societies do not want to see, smell or hear their waste processing. They don't want their waste land-filled; they don't want it burned and they do not want it in their drinking water or food chain. Ideally, they want our waste reused in some way and brought back into the economy to be used again; the Circular Economy. Globally we generate approximately 2 Billion tonnes of total waste annually which we still primarily burn or bury. We see this waste as an above ground resource that our Z.E.W.O.P. has been designed to process without odor, noise or contamination of any kind. We provide to each municipality the opportunity to take their waste from liability to asset.

A twelve to sixteen hundred (12-1,600) metric tons of waste per day Z.E.W.O.P. TM has a foot print of three-hundred and twenty thousand (320,000 ft²) square feet. An ideal site is approximately 6.5 hectares in size with the facilities covering half of that site. The storage, separation, shredding and processing of the waste streams takes place inside the building as does the packaging and storage of the end products. The remaining land is used for a tank farm, vehicle access, parking, loading and unloading.

At a Glance

Ticker Symbol:	TEGY
Exchange:	OTC
Share Price (est):	\$0.13
Market Cap (est):	\$7,175,000
Shares Out:	55,189,298
Public Float:	30,512,882

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**Info as of 3/02/18 In U.S. funds.*

Switching from Linear to Circular Economy



Leadership Team

Rod Bartlett

CEO, CFO, President

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Sr. VP Mexico & Central America

Stuart Graham

Sr. VP South America

Kelly McKinley

Sr. VP Global Design & Const.

Tina VanderHeyden

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Des Biali

Director / Advisory Board

Janet Bartlett

Director / Advisory Board

Christopher Haugen

Corporate Communications

Business Goals & Future

Z.E.W.O.P. represents the ultimate processing of MSW and should become the new standard globally. It is our goal to disseminate the Z.E.W.O.P. as quickly as practical throughout the planet reducing emissions from waste management.

The industry overall is relatively conservative in adopting changes, so to bring change TransAct must prove Z.E.W.O.P. By securing the first waste supply agreement with a private corporation we bypass the requirement of an operating technology that most municipalities need. The Z.E.W.O.P. must be sustainable as in economically, socially, politically and environmentally.

By producing eighteen globally traded commodities that are in demand without emissions, we can bring industry and exports to communities where there was not. It is our goal to have every municipality turning their waste back into the economy, drastically reducing if not eliminating its environmental impact.

The company intends on having cashflow within the next eighteen-months from its first Z.E.W.O.P. in Guadalajara, Mexico. This Z.E.W.O.P. should generate an EBITDA more than \$174 Million year one, \$259 Million year two and \$279 Million year three.

The second Z.E.W.O.P. in Guadalajara should commence operations twelve months after the first does increasing the Companies EBITDA to over \$500 Million per annum 42 months out. All plants are expected to process 1320 tonnes per day through the Z.E.W.O.P. in order to meet these targets.

Management is confident it can deliver the forecasts provided the commodities remain close to forward looking projections.

Current plans are focused on building markets and Z.E.W.O.P. with the technology as it has been developed. This includes taking the residual waste materials in dumps and landfills out processing it and reclaiming the land. Long term plans will see us develop a strategy to accommodate the municipalities and regions that are less than a million people.

We must also consider developing modular plants using our technology that may be portable enough to service large temporary waste supplies such as natural disasters, reclamation projects and oil spills.

As we continue to develop Z.E.W.O.P. around the world the products we develop may have to change to accommodate shifts in supply and demand, changes in the MSW feedstock etc. Our future plans have to include a greater variety of products.



ZEWOP™

Forward Looking Statement

This document contains forward-looking statements that relate to future events, including our ability to raise capital, or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

For a discussion of these risks and uncertainties, please see our filings with the Securities and Exchange Commission. Our public filings with the SEC are available from commercial document retrieval services and at the website maintained by the SEC at <http://www.sec.gov>.